

**NOTICE OF REGULAR MEETING AND AGENDA OF  
AZ529, ARIZONA'S EDUCATION SAVINGS PLAN  
ADVISORY COMMITTEE**

Pursuant to A.R.S. § 41-179 and A.R.S. § 38-431.02, notice is hereby given to members of the AZ529, Arizona's Education Savings Plan Advisory Committee and the general public that the Committee will hold a regular meeting open to the public at 10:00 A.M. MST on Wednesday, March 19, 2025.

**Office of the State Treasurer, 1700 W. Washington, Suite 102, Phoenix, AZ 85007**

**Note: Members and public may also attend via WEBEX see details below.**

The agenda for this meeting is as follows:

- I. Call to Order; Treasurer's Welcome and Opening Remarks
- II. Approval of Minutes of December 5, 2024, Committee Meeting
- III. AZ529 Partnership Update with Earn To Learn
- IV. Staff Update on AZ529 Plan Performance and Outreach
- V. Committee Discussion and Next Steps
- VI. Call to the Public
- VII. Treasurer's Closing Remarks and 2025 Quarterly Meeting Schedule (Tentative)

Any items on the agenda may be acted upon by the Committee.

A person with a disability may request reasonable accommodation such as a sign language interpreter by contacting Jeffrey Ong, AZ529 Plan Administrator, Office of the State Treasurer, 1700 West Washington, West Wing, State Capitol, Phoenix, Arizona 85007, telephone (602) 542-7880.

Requests should be made as early as possible to allow time to arrange the accommodation.

Dated this 17<sup>th</sup> day of March 2025  
AZ529, Arizona's Education Savings Plan Advisory Committee  
The Honorable Kimberly Yee, Chair

Join link: <https://azgov.webex.com/azgov/j.php?MTID=me43af7c1f4f1aac1f6266a40303fbd16>

Webinar number: 2862 530 6973

Webinar password: asto2025 (27862025 when dialing from a phone or video system)

Join by phone  
+14043971516 US Toll  
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Access code: 286 253 06973

*Note: To ensure compliance with the Open Meeting Law, recipients of this message should not forward it to other members of the public body. Members of the public body may reply to this message, but they should not send a copy of the reply to other members (please do not "reply to all").*

**Advisory Committee Members**

Hon. Kimberly Yee, Arizona State Treasurer & Chairwoman  
Keith Alexander, Eastern Arizona College

Susan Bitter Smith, Maricopa Community Colleges  
Christine Burton, Burton Family Foundation  
Susan Ciardullo, Life Long Learning Inc.  
David Eaker, The Refrigeration School  
Karen Mensing, Paradise Valley Unified School District  
Brian Mueller, Grand Canyon University  
Hon. Shaandiin Parrish, Council Delegate of the Navajo Nation  
Dr. James Rund, Arizona State University  
Gary Schleuger, University of Phoenix  
Chris Schoenleb, North Valley Christian Academy  
Charlie Shields, Sheilds Company Inc./480 Endowment Consultants