

**NOTICE OF REGULAR MEETING AND AGENDA OF
AZ529, ARIZONA'S EDUCATION SAVINGS PLAN
ADVISORY COMMITTEE**

Pursuant to A.R.S. § 41-179 and A.R.S. § 38-431.02, notice is hereby given to members of the AZ529, Arizona's Education Savings Plan Advisory Committee and the general public that the Committee will hold a regular meeting open to the public at 12:00 P.M. on Monday, March 25, 2024.

SPECIAL NOTE: This Committee meeting will be held via WEBEX only. At the end of this notice is the WEBEX LINK FOR PUBLIC ACCESS.

The agenda for this meeting is as follows:

- I. Call to Order; Treasurer's Welcome and Opening Remarks
- II. Approval of Minutes of December 7, 2023, Committee Meeting
- III. Presentation on AZ ABLE: Achieving a Better Life Experience
- IV. Staff Update on AZ529 Plan Performance and Marketing
- V. Committee Discussion and Next Steps
- VI. Call to the Public
- VII. Treasurer's Closing Remarks and 2024 Quarterly Meeting Schedule (Tentative)

Any items on the agenda may be acted upon by the Committee.

A person with a disability may request reasonable accommodation such as a sign language interpreter by contacting Jeffrey Ong, AZ529 Plan Administrator, Office of the State Treasurer, 1700 West Washington, West Wing, State Capitol, Phoenix, Arizona 85007, telephone (602) 542-7880. Requests should be made as early as possible to allow time to arrange the accommodation.

Dated this 21st day of March 2024.
AZ529, Arizona's Education Savings Plan Advisory Committee
The Honorable Kimberly Yee, Chair

Join link:

<https://azgov.webex.com/azgov/j.php?MTID=m80a0eb5317c6e9eda2a51c993c177e6e>

Webinar number:

2634 789 9540

Webinar password:

asto2024 (27862024 from phones and video systems)

Join by phone

+14043971516 US Toll

8773093457 US Toll Free

Access code: 263 478 99540

Note: To ensure compliance with the Open Meeting Law, recipients of this message should not forward it to other members of the public body. Members of the public body may reply to this message, but they should not send a copy of the reply to other members (please do not "reply to all").

Advisory Committee Members

Hon. Kimberly Yee, Arizona State Treasurer & Chairwoman
Keith Alexander, Eastern Arizona College
Susan Bitter Smith, Maricopa Community Colleges
Christine Burton, Burton Family Foundation
Susan Ciardullo, Life Long Learning Inc.
David Eaker, The Refrigeration School
Karen Mensing, Paradise Valley Unified School District
Brian Mueller, Grand Canyon University
Hon. Shaandiin Parrish, Council Delegate of the Navajo Nation
Dr. James Rund, Arizona State University
Gary Schleuger, University of Phoenix
Chris Schoenleb, North Valley Christian Academy
Charlie Shields, Sheilds Company Inc./480 Endowment Consultants