

**NOTICE OF REGULAR MEETING AND AGENDA OF  
AZ529, ARIZONA'S EDUCATION SAVINGS PLAN  
ADVISORY COMMITTEE**

Pursuant to A.R.S. § 41-179 and A.R.S. § 38-431.02, notice is hereby given to members of the AZ529, Arizona's Education Savings Plan Advisory Committee and the general public that the Committee will hold a regular meeting open to the public at 11:00 A.M. on Friday, April 8, 2022.

**Office of the State Treasurer, 1700 W. Washington, Suite 102, Phoenix, AZ 85007**

**Note: Members and public may also attend via WEBEX see details below.**

The agenda for this meeting is as follows:

- I. Call to Order; Treasurer's Welcome and Opening Remarks
- II. Approval of Minutes of November 29, 2021, Committee Meeting
- III. Successes of IDEal—Idaho College Savings Program  
The Honorable Julie A. Ellsworth, Idaho State Treasurer
- IV. Staff Update on AZ529 Plan Performance and Marketing Activities
- V. Committee Discussion and Next Steps
- VI. Call to the Public
- VII. Treasurer's Closing Remarks and 2022 Quarterly Meeting Schedule (Tentative)
  - a. Tuesday, June 21, 2022 - Meeting Time TBD
  - b. Tuesday, September 20, 2022 - Meeting Time TBD
  - c. Tuesday, December 6, 2022 - Meeting Time TBD

Any items on the agenda may be acted upon by the Committee.

A person with a disability may request reasonable accommodation such as a sign language interpreter by contacting Jeffrey Ong, AZ529 Plan Administrator, Office of the State Treasurer, 1700 West Washington, West Wing, State Capitol, Phoenix, Arizona 85007, telephone (602) 542-7880. Requests should be made as early as possible to allow time to arrange the accommodation.

The Committee meeting is accessible through WEBEX via the link below. Attendees may be prompted to enter the password: asto2022 when joining.

<https://azgov.webex.com/azgov/onstage/g.php?MTID=ebb74cbc28f7ed0e94207e6a9ce0d6cd8>

Dated this 5th day of April 2022.  
AZ529, Arizona's Education Savings Plan Advisory Committee  
The Honorable Kimberly Yee, Chair

*Note: To ensure compliance with the Open Meeting Law, recipients of this message should not forward it to other members of the public body. Members of the public body may reply to this message, but they should not send a copy of the reply to other members (please do not "reply to all").*

**Advisory Committee Members**

Hon. Kimberly Yee, Arizona State Treasurer & Chairwoman  
Keith Alexander, Eastern Arizona College  
Maria Baier, Great Hearts America  
Christine Burton, Burton Family Foundation  
Dr. David Doré, Pima Community College

David Eaker, The Refrigeration School  
Hon. Myron Lizer, Vice President of the Navajo Nation  
Karen Mensing, Paradise Valley Unified School District  
Len Munsil, Arizona Christian University  
Dr. James Rund, Arizona State University  
Gary Schleuger, University of Phoenix