

**NOTICE OF REGULAR MEETING AND AGENDA OF
AZ529, ARIZONA'S EDUCATION SAVINGS PLAN
ADVISORY COMMITTEE**

Pursuant to A.R.S. § 41-179 and A.R.S. § 38-431.02, notice is hereby given to members of the AZ529, Arizona's Education Savings Plan Advisory Committee and the general public that the Committee will hold a regular meeting open to the public at 10:00 A.M. on Tuesday, June 25, 2024.

Office of the State Treasurer, 1700 W. Washington, Suite 102, Phoenix, AZ 85007

Note: Members and public may also attend via WEBEX see details below.

The agenda for this meeting is as follows:

- I. Call to Order; Treasurer's Welcome and Opening Remarks
- II. Approval of Minutes of March 25, 2024, Committee Meeting
- III. Staff Update on AZ529 Plan Performance and Marketing
- IV. Committee Discussion and Next Steps
- V. Call to the Public
- VI. Treasurer's Closing Remarks and 2024 Quarterly Meeting Schedule (Tentative)

Any items on the agenda may be acted upon by the Committee.

A person with a disability may request reasonable accommodation such as a sign language interpreter by contacting Jeffrey Ong, AZ529 Plan Administrator, Office of the State Treasurer, 1700 West Washington, West Wing, State Capitol, Phoenix, Arizona 85007, telephone (602) 542-7880. Requests should be made as early as possible to allow time to arrange the accommodation.

Dated this 21st day of June 2024.

AZ529, Arizona's Education Savings Plan Advisory Committee
The Honorable Kimberly Yee, Chair

Join link: <https://azgov.webex.com/azgov/j.php?MTID=m30ceedd7088ed942da9a106258f70412>

Webinar number: 2634 477 3076

Webinar password: asto2024 (27862024 when dialing from a phone or video system)

Join by phone

+14043971516 US Toll

8773093457 US Toll Free

Access code: 263 447 73076

Note: To ensure compliance with the Open Meeting Law, recipients of this message should not forward it to other members of the public body. Members of the public body may reply to this message, but they should not send a copy of the reply to other members (please do not "reply to all").

Advisory Committee Members

Hon. Kimberly Yee, Arizona State Treasurer & Chairwoman

Keith Alexander, Eastern Arizona College

Susan Bitter Smith, Maricopa Community Colleges

Christine Burton, Burton Family Foundation

Susan Ciardullo, Life Long Learning Inc.

David Eaker, The Refrigeration School

Karen Mensing, Paradise Valley Unified School District

Brian Mueller, Grand Canyon University

Hon. Shaandiin Parrish, Council Delegate of the Navajo Nation

Dr. James Rund, Arizona State University

Gary Schleuger, University of Phoenix
Chris Schoenleb, North Valley Christian Academy
Charlie Shields, Sheilds Company Inc./480 Endowment Consultants