

NOTICE OF PUBLIC MEETING

ARIZONA FINANCE AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA FINANCE AUTHORITY (the “AFA”) will hold a special meeting open to the public via telephonic participation only on **Thursday, January 13, 2022, at 10:05 a.m.** local time (MST) (or immediately following adjournment of the Arizona Industrial Development Authority meeting). To attend, please join by dialing 1-877-820-7831 and entering passcode: 232865# at the prompt. Participants are encouraged to join the meeting by 9:55 a.m.

AGENDA

1. **Call to Order**
2. **Consider for Approval: Minutes of the AFA’s meeting held December 9, 2021**
3. **Consider for Approval: Consent Agenda - *approving the proceedings of the Arizona Industrial Development Authority (the “Authority”) meeting held on January 13, 2022, including the following:***
 - (a) *AFA Resolution No. 2022-1 – Authority’s proceedings adopting a Resolution amending previously approved resolutions to (a) grant an extension of final approval of one or more series or subseries of Revenue Bonds (NewLife Forest Restoration, LLC Project), Taxable Senior Series A in an aggregate principal amount of not-to-exceed \$150,000,000 and Taxable Subordinate Series B in an aggregate principal amount of not-to-exceed \$200,000,000, and (b) increase the authorized aggregate principal amount of the Taxable Senior Series A Bonds to an aggregate principal amount of not-to-exceed \$200,000,000, for the benefit of NewLife Forest Restoration, LLC.*
4. **Call to the Public**
5. **Announcements**
6. **Adjournment**

Note on proceedings:

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the AFA may consider and act upon any agenda item out of order. One or more Board members may participate via teleconference.

Public Comment - Those wishing to address the AFA need not request permission in advance. Action taken as a result of public comment will be limited to directing AFA's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

Executive Session - If authorized by a majority vote of the Board members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

Please call or email the AFA's counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions.

Date Posted: January 12, 2022