

NOTICE OF PUBLIC MEETING OF THE ARIZONA FINANCE AUTHORITY

Pursuant to A.R.S. Section 38-431.02, notice is given to the BOARD OF DIRECTORS OF THE ARIZONA FINANCE AUTHORITY (the “AFA”) and to the general public that the AFA will hold a meeting open to the public on Thursday, June 16, 2022, at 3:05 p.m. local time (MST) (or immediately following adjournment of the Water Infrastructure Finance Authority of Arizona meeting), located at Sonesta Suites Scottsdale Gainey Ranch, 7300 East Gainey Suites Drive, Scottsdale, Arizona 85258, in the Gainey Room B/C. The agenda for the AFA meeting is as follows:

AGENDA

- 1. Call to Order**
- 2. Consider for Approval: Minutes of the AFA’s meeting held May 19, 2022**
- 3. Consider for Approval: Consent Agenda - *approving the proceedings of the Arizona Industrial Development Authority (the “Authority”) meeting held on June 16, 2022, as listed below. At the request of any AFA member, an item on the Consent Agenda will be removed from the Consent Agenda and discussed as a regular agenda item.***
 - (a) AFA Resolution No. 2022-15 – Authority’s proceedings granting final approval of not-to-exceed \$4,500,000 of Education Facility Revenue Bonds (ACCEL Schools Project), to be issued in one or more tax exempt and/or taxable series, for the benefit of ACCEL, an Arizona nonprofit corporation.*
 - (b) AFA Resolution No. 2022-16 – Authority’s proceedings granting final approval of not-to-exceed \$47,000,000 of Multifamily Housing Revenue Notes (Bethany Glen Apartments Project), and Multifamily Housing Revenue Bonds (Bethany Glen Apartments Project), each in one or more tax-exempt and/or taxable, senior and/or subordinate series to assist in the financing of a qualified residential rental facility located in Glendale, Arizona for the benefit of Bethany Glen Community Partners 2, Limited Partnership.*
 - (c) AFA Resolution No. 2022-17 – Authority’s proceedings granting an extension of final approval of not-to-exceed \$640,000,000 of Revenue Bonds (QCF/I Facilities), to be issued in one or more tax-exempt and/or taxable series to assist in the financing of behavioral healthcare facilities in Las Vegas, Nevada and San Antonio, Texas for the benefit of QCF/I, Inc., and authorizing the issuance of such bonds in senior and/or subordinate series.*
- 4. Call to the Public:** This is the time for the public to comment. Members of the AFA board of directors may not discuss items that are not on the agenda. Therefore, action taken as a result of public comment will be limited to directing staff or counsel to study the matter or scheduling the matter for further consideration and decision at a later date.

5. Announcements

6. Adjournment

Note on proceedings:

Agenda changes; Attendance by AFA Board of Directors - The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the AFA may consider and act upon any agenda item out of order. One or more members of the AFA board of directors may participate via teleconference.

Public Comment - Those wishing to address the AFA need not request permission in advance.

Executive Session - If authorized by a majority vote of the AFA members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the board of directors retires to executive session, which will not be open to the public.

Note for visitors:

Accommodations - Persons with a disability may request a reasonable accommodation, such as a sign language interpreter. Requests should be made as early as possible to allow time to arrange the accommodation.

Please call or email the AFA's board meeting counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions or to request accommodations.

Date Posted: June 14, 2022