

NOTICE OF PUBLIC MEETING

ARIZONA FINANCE AUTHORITY

The BOARD OF DIRECTORS OF THE ARIZONA FINANCE AUTHORITY (the “AFA”) will hold a meeting open to the public on **Wednesday, November 28, 2018, at 3:35 p.m.** (or immediately following adjournment of the Arizona Industrial Development Authority meeting) located at 100 N. 15th Avenue, Suite 103, Phoenix, Arizona.

AGENDA

Call to Order

- 1. Consider for Approval: Minutes of the AFA’s meeting held October 24, 2018**
- 2. Consider for Approval: Consent Agenda**

Consideration and possible action to approve the Proceedings of the Arizona Industrial Development Authority (the “Authority”) held on November 28, 2018

- 1. AFA Resolution No. 2018-21 – Authority’s proceedings granting Final Approval to Not-To-Exceed \$20,000,000 of Education Facility Revenue Bonds (Empower College Prep School Project), Series 2018 and/or 2019, to be issued in one or more tax exempt and/or taxable series for the benefit of Empower College Prep.*
 - 2. AFA Resolution No. 2018-22 – Authority’s proceedings granting Final Approval to Not-To-Exceed \$100,000,000 of Variable Rate Demand Revenue Bonds (AIDS Healthcare Foundation Projects), Series 2018 and/or 2019, to be issued in one or more tax exempt and/or taxable series for the benefit of AIDS Healthcare Foundation, a nonprofit corporation.*
 - 3. AFA Resolution No. 2018-23 – Authority’s proceedings granting Final Approval to the issuance of its Not-To-Exceed \$150,000,000 Municipal Certificates, Series 2018-1, the proceeds of which will be used to purchase a portfolio of tax-exempt municipal loans and will be payable solely from amounts received as repayment on the loans.*
 - 4. AFA Resolution No. 2018-24 – Authority’s proceedings granting Final Approval to Not-To-Exceed \$30,000,000 of Education Revenue Bonds (Learning Foundation and Performing Arts School - Gilbert Project), Series 2018 and/or 2019, to be issued in one or more tax exempt and/or taxable series for the benefit of CAFA, Inc.*
- 3. Call to the Public**
 - 4. Announcements**

Adjournment

Note on proceedings:

The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the AFA may consider and act upon any agenda item out of order. One or more Board members may participate via teleconference.

Public Comment - Those wishing to address the AFA need not request permission in advance. Action taken as a result of public comment will be limited to directing AFA's counsel to study the matter or reschedule the matter for further consideration and decision at a later date.

Executive Session - If authorized by a majority vote of the Board attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the Board retires to executive session, which will not be open to the public.

A copy of the material provided to AFA members (with the exception of material relating to possible executive sessions) is available for public inspection during normal business hours, upon reasonable notice, at the office of the AFA's counsel, Kutak Rock LLP, located at 8601 North Scottsdale Road, Suite 300, Scottsdale, Arizona.

Note for visitors:

Badging - The Arizona Department of Administration has implemented building security measures at 100 N. 15th Avenue, Phoenix, Arizona. All visitors who do not have a badge granting access to the building must go to the Badging Office on the first floor to be admitted as a guest.

Accommodations - Persons with a disability may request a reasonable accommodation, such as a sign language interpreter. Requests should be made as early as possible to allow time to arrange the accommodation.

Please call or email the AFA's counsel at (480) 429-5000 or keela.seelandt@kutakrock.com with any questions regarding admittance to the building or to request accommodations.

Date Posted: November 26, 2018