

## **NOTICE OF PUBLIC MEETING OF THE ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY**

Pursuant to A.R.S. Section 38-431.02, notice is given to the BOARD OF DIRECTORS OF THE ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY (the “Authority”) and to the general public that the Authority will hold a meeting open to the public on **Thursday, December 12, 2024, at 3:00 p.m. local time (Arizona Time/MST)** at Regus, 2025 N. 3<sup>rd</sup> Street, Suite B300, Room 336, Phoenix, Arizona 85004. The public will have access to the meeting room ten minutes prior to the start of the meeting. The agenda for the meeting is as follows:

### AGENDA

#### **Call to Order**

#### **Declaration of Conflicts of Interest**

- 1. Consider for Approval: Resolution No. 2024-68** – Presentation, Discussion and Board Action on a Resolution granting final approval of the issuance of Revenue Bonds (North Country HealthCare Project), in an aggregate principal amount not-to-exceed \$22,000,000, to be issued in one or more tax-exempt and/or taxable series, for the benefit of North Country HealthCare, Inc.
- 2. Consider for Approval: Resolution No. 2024-69** – Presentation, Discussion and Board Action on a Resolution granting final approval of the issuance of Multifamily Housing Revenue Bonds (Villas on Shelby Project), in an aggregate principal amount not-to-exceed \$8,000,000, to be issued in one or more tax-exempt and/or taxable series, for the benefit of The Villas on Shelby, LLC.
- 3. Consider for Approval: Resolution No. 2024-70** – Presentation, Discussion and Board Action on a Resolution approving an amendment to Resolution 2023-47, which granted preliminary approval to the issuance of not to exceed \$106,000,000 of multifamily housing revenue bonds, notes or other obligations to be issued in one or more tax-exempt and/or taxable series, to assist in financing a qualified residential rental facility for senior occupancy to be located in Chandler, Arizona, granting an extension of preliminary approval for the benefit of Chandler Leased Housing Associates II, Limited Partnership.
- 4. Consider for Approval: Resolution No. 2024-71** – Presentation, Discussion and Board Action on a Resolution approving an amendment to Resolution 2023-55, which granted preliminary approval to the issuance of not to exceed \$60,000,000 of multifamily housing revenue bonds, notes or other obligations to be issued in one or more tax-exempt and/or taxable series, to assist in financing a qualified residential rental facility to be located in Coolidge, Arizona, granting an extension of preliminary approval for the benefit of Coolidge AZ Apartments, LLC.
- 5. Consider for Approval: Resolution No. 2024-72** – Presentation, Discussion and Board Action on a Resolution approving an amendment to Resolution 2024-13, which granted preliminary approval to the issuance of not-to-exceed \$15,000,000 of multifamily housing

revenue bonds, notes or other obligations to be issued in one or more tax-exempt and/or taxable series, to finance a scattered site multifamily qualified residential rental project in Pinal County, Arizona, granting an extension of preliminary approval for the benefit of SMDB LIH 1, LLC.

6. **Consider for Approval: Resolution No. 2024-73** – Presentation, Discussion and Board Action on a Resolution granting preliminary approval of not-to-exceed \$43,000,000 of multifamily housing revenue bonds, notes or other obligations to be issued in one or more tax-exempt and/or taxable series, to finance a multifamily qualified residential rental project in Phoenix, Arizona, for the benefit of Roers Companies LLC, on behalf of a yet-to-be-formed tax credit limited liability company or partnership.
7. **Consider for Approval: Resolution No. 2024-74** – Presentation, Discussion and Board Action on a Resolution granting preliminary approval of not-to-exceed \$29,000,000 of multifamily housing revenue bonds, notes or other obligations to be issued in one or more tax-exempt and/or taxable series, to finance a multifamily qualified residential rental project in Glendale, Arizona, for the benefit of Community Preservation Partners, LLC, on behalf of a yet-to-be-formed tax credit limited liability company or partnership.
8. **Consider for Approval: Resolution No. 2024-75** – Presentation, Discussion and Board Action on a Resolution granting preliminary approval of not-to-exceed \$25,000,000 of multifamily housing revenue bonds, notes or other obligations to be issued in one or more tax-exempt and/or taxable series, to finance a multifamily qualified residential rental project in Mesa, Arizona, for the benefit of Kamaka Affordable Housing, LLC, on behalf of a yet-to-be-formed tax credit limited liability company or partnership.
9. **Consider for Approval: Resolution No. 2024-76** – Presentation, Discussion and Board Action on a Resolution granting preliminary approval of not-to-exceed \$40,000,000 of multifamily housing revenue bonds, notes or other obligations to be issued in one or more tax-exempt and/or taxable series, to finance a multifamily qualified residential rental project in Glendale, Arizona, for the benefit of Grand Peaks Housing Solutions, LLC, on behalf of a yet-to-be-formed tax credit limited liability company or partnership.
10. **Consider for Approval: Resolution No. 2024-77** – Presentation, Discussion and Board Action on a Resolution granting preliminary approval of not-to-exceed \$20,000,000 of revenue bonds to be issued in one or more tax-exempt and/or taxable series, to finance or refinance a waste-to-energy oil conversion and manufacturing facility in Quartzite, Arizona, for the benefit of Otodis LLC.
11. **Consider for Approval: Resolution No. 2024-78** – Presentation, Discussion and Board Action on a Resolution granting preliminary approval to the issuance of not-to-exceed \$150,000,000 of Single Family Mortgage Revenue Bonds, in one or more tax-exempt and/or taxable series, the proceeds of which will be used to fund a single family mortgage loan program.
12. **Consider for Approval: Minutes of the Authority’s regular meeting held November 21, 2024.**

13. **Call to the Public:** This is the time for the public to comment. Members of the Authority's board of directors may not discuss items that are not on the agenda. Therefore, action taken as a result of public comment will be limited to directing staff or counsel to study the matter or scheduling the matter for further consideration and decision at a later date.
14. **Announcements**
15. **Adjournment**

*Note on proceedings:*

Agenda changes; Attendance by Authority Board of Directors – The agenda for the meeting is subject to change up to 24 hours before the meeting. At its discretion, the Authority may consider and act upon any agenda item out of order. One or more members of the Authority board of directors may participate via teleconference.

Public Comment – Those wishing to address the Authority need not request permission in advance.

Executive Session – If authorized by a majority vote of the Authority members attending the meeting, an executive session will be held immediately following the vote in accordance with A.R.S. § 38-431.03(A)(1), (3) and/or (5) and the meeting will be temporarily recessed while the board of directors retires to executive session, which will not be open to the public.

*Note for visitors:*

Accommodations – Persons with a disability may request a reasonable accommodation, such as a sign language interpreter. Requests should be made as early as possible to allow time to arrange the accommodation.

Please call or email the Authority at (602) 619-8445 or [admin@arizonaaida.com](mailto:admin@arizonaaida.com) with any questions or to request accommodations.

*Date Posted: December 10, 2024*